

brella CARDHOLDER QUICK GUIDE

For users with turn card off/on and send money feature.



ENROLL

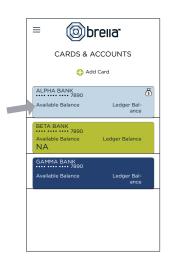
- Download Brella for free from the Apple App Store or Google Play
- Select Register
- Enter your debit card number
- Review and accept product terms and conditions
- Proceed with the Card Verification process and complete the User Profile information
- Activate the account via email activation link

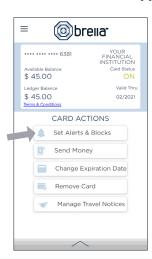


LOGGING IN

- Enter your username and password, or enable fingerprint access
- See your balances without logging in by tapping Quick Balance

MANAGE ALERTS AND BLOCKS











- Select a card from Cards & Accounts screen
- > Tap **Set Alerts & Blocks** on the Card Actions screen

There are several options for alerts — tap on each to determine your alert delivery settings and configure the app to best fit your needs.

Turn Card Off/On – turn your card off and on using the slider button

Here you can set blocks for:

- > Transactions over a certain amount
- Internet and phone transactions
- Transactions outside of the U.S.

Choose how you want to receive alerts.

- Set alerts to send to your email and/or via text message (confirmation of the mobile number is required the first time text message alerts are enabled and standard text messaging fees may apply)
- Text messaging is an optional feature that needs to be enabled by your financial institution



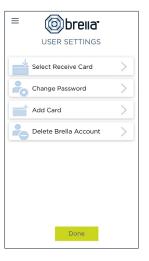


SEND MONEY

- Tap Send Money on the Menu or Card Actions screen
- Select a card
- Add a new recipient or select an existing
- New recipients must be registered and validated
- Enter the dollar amount
- Include comments in the notes (optional)
- Tap Send on the Review & Send screen



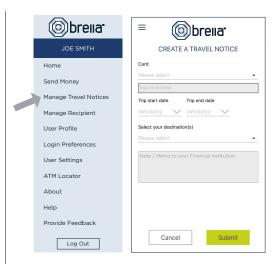




USER PREFERENCES

- > Tap User Profile on the Menu screen to manage your personal information
- > Tap Login Preferences on the Menu screen to enable Quick Balance, Remember Me and fingerprint access
- Tap User Settings on the Menu screen to change your password, add/delete a card or select a Receive Card
 - Tap Select Receive Card to choose a card to receive money from other users
 - > The money bag icon indicates your selected receive card

Note: Passwords must contain at least one capital letter, one lowercase letter, one number, one special character (!, @, #, \$, %, &, or *) and be 5 to 32 characters in length. You're required to change your password once a year.



SUBMIT TRAVEL NOTICE

- Tap Manage Travel Notices on the Menu screen
- Select a card and provide your travel details



ATM LOCATOR

- Tap ATM Locator on the Sign In or Menu screen to find the nearest ATM
- If GPS Location Services is enabled, the locator will pinpoint your location
- Tap Search icon to find a location



ADDING A CARD

- Tap Add Card from the Cards & Accounts or User Settings screen
- Follow the same prompts to register the card
- Review and accept the terms and conditions and verify the card